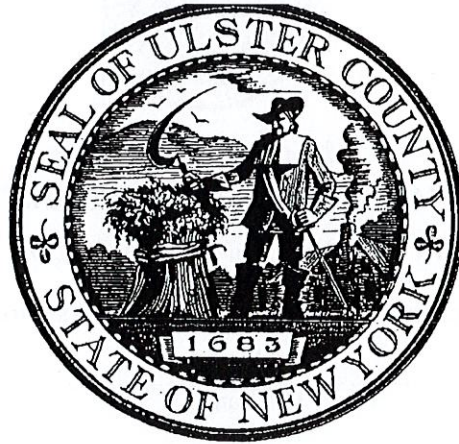


APPENDIX "B"



COUNTY OF ULSTER

ANNUAL STATEMENT OF
FINANCIAL DISCLOSURE FORM

JAD
March 12, 2026

March Gallagher

NAME (Please Print)

Comptroller, Comptroller's office

POSITION and DEPARTMENT

January 1, 2025 - December 31, 2025

CALENDAR YEAR



**COUNTY OF ULSTER
ANNUAL STATEMENT OF FINANCIAL DISCLOSURE FORM
FOR THE CALENDAR YEAR 2025**

Please print clearly and return to the Ulster County Personnel Department by May 1st

Gallagher Last Name March First Name S. Middle Initial

Comptroller Title/Capacity in which statement is required Office of the Comptroller Department/Agency in which this function reports

5th Floor, County Office Bldg, 244 Fall St Work Address 845-340-3529 Work Telephone Number

1. Real estate ownership. List the address of each piece of property within Ulster County or within one mile of the County's boundary that you, or an immediate family member or member of household own or have a financial interest in.

None (Check if appropriate).

Address of Real Estate

Type of Interest

[Redacted Address]

Residence

partner's comm'l property

2. Outside employment/business. List the name of any outside employer¹ from which you, an immediate family member, or member of household receive compensation for services rendered or goods sold or produced or of which you, an immediate family member, or member of household are a member of a board of directors, officer, or employee. Also include any entity in which you, an immediate family member, or member of household has an ownership interest, except a corporation with less than ten percent off.the outstanding stock owned.

None (Check if appropriate)

Family Member

Name of Business/Employer

Relationship to Business

Brian Donoghue

Inquiry Manda Bookstore
Historic Main St. LLC

owner
member

¹ Outside employment includes the practice of law, a NYS Department of State licensed real estate broker or agent, or practice of a profession licensed by the Department of Education. If an individual practices with a firm or corporation and is a partner or shareholder of the firm or corporation, provide a general description of principal subject areas of matters undertaken by the firm or corporation. Do not list names of individual clients, customers or patients.

3. Income From County Employment. Identify the source and nature of any income received from the County of Ulster in excess of \$1,000.00 per year for you, or an immediate family member or member of household during the reportable year. This, however, does not include any maintenance connected with a matrimonial action, alimony or child support payments.

None (Check if appropriate)

<u>Name of Family Member/Member of Household</u>	<u>County Department/Division/Office</u>
<u>March Gallagher</u>	<u>Comptroller's office</u>
_____	_____
_____	_____
_____	_____

4. Other Income. Identify the source and nature of any other income in excess of \$1,000.00 per year from any source not described above, including employment income, teaching income, lecture fees, consultant fees, contractual income, or other income of any nature, for you, an immediate family member, or member of household during the reportable year. This, however, does not include any maintenance connected with a matrimonial action, alimony or child support payments.

None (Check if appropriate)

<u>Name of Family Member</u>	<u>Name & Address of Income Source</u>	<u>Nature of Investment</u>
<u>Brian Donoghue</u>	<u>Inquiring Minds Bookstore 6 Church St. New Paltz</u>	<u>owner</u>
_____	<u>65 Parktran St. Saugerties</u>	_____
<u>Ulysses Gallagher</u>	<u>Historic Main St. 65 Parktran St. Mohawk Mt. House Mantau Post Rd New Paltz</u>	<u>member</u>
_____	_____	<u>W-2 employee</u>

5. Immediate Family Member/Member of Household in Ulster County service. List each relative who is an officer or employee of Ulster County, whether paid or unpaid, including relative's name, relationship to you, title, and department. Immediate family members or members of household include a spouse, un-emancipated child or person claimed as a dependent on the County officer's or employee's latest individual or joint state income tax return or unrelated persons who are continually or at regular intervals living or in the preceding calendar year continually or at regular intervals lived in the same household.

None (Check if appropriate)

<u>Name of Relative</u>	<u>Relationship to You</u>	<u>Department</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

6. Money you owe. List any debts of \$10,000 or more that you owe to an officer or employee of Ulster County or anyone that you are aware of who does business with Ulster County. Do not list debts that you owe to banking companies that have an official banking relationship with Ulster County.

None (Check if appropriate)

<u>Creditor</u>	<u>Type of Obligation</u>
_____	_____
_____	_____

6 a. Money owed to you. List any debts of \$10,000 or more that officers or employees of Ulster County or anyone that you are aware of who does business with Ulster County owes you.

None (Check if appropriate)

<u>Debtor</u>	<u>Type of Obligation</u>
_____	_____
_____	_____

7. Interest in Contracts. Describe any interest you, an immediate family member, or member of household have in any contract involving the County of Ulster.

None (Check if appropriate)

<u>Name of Family Member</u>	<u>Contract Description</u>
<u>Brian Donoghue</u>	<u>2623-4591 Ruppco's Affordable Rental Upgrade Program - Historic Main St. was a grant recipient</u>
_____	_____

8. Investments. Itemize and describe all investments in excess of \$5,000.00 or five percent (5%) of the value in any business, corporation, partnership, or other assets including stocks, bonds, loans, pledged collateral, and other investments, for you, an immediate family member, or member of household excluding investments in publicly traded securities and interest in real property.

None (Check if appropriate)

<u>Name of Family Member</u>	<u>Name & Address of Business</u>	<u>Description of Asset</u>
<u>Brian Donoghue</u>	<u>Inquiring Minds Bookery 6 Church St New Paltz</u>	<u>retail</u>
_____	<u>65 Partridge St Saugerties</u>	<u>retail</u>

<u>Name of Family Member</u>	<u>Location of Real Estate (including home, if owned)</u>	<u>Description of Investment</u>
<u>Brian Donoghue</u>	<u>65 Partridge St Saugerties</u>	<u>Commercial bldg rental</u>
_____	_____	_____

9. Trusts. Identify each interest in a trust or estate or similar beneficial interest in any assets in excess of \$2,000.00, except for IRS eligible retirement plans or interests in an estate or trust of a relative, for you, an immediate family member, or member of household.

None (Check if appropriate)

<u>Name of Family Member</u>	<u>Trustee/Executor</u>	<u>Description of Trust/Estate</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

10. Gifts and Honorariums. List the source of all gifts aggregating in excess of \$75.00 received during the last year by you, an immediate family member, or member of household excluding gifts from a relative. The term "gifts" shall mean the giving of some item of value, or the use of income from property, without expecting to receive something of at least equal value in return. An interest free or reduced interest loan or the sale of an item for less than fair market value also constitute the making of a gift. "Gift" does not include campaign contributions authorized by law or other items or services otherwise excluded as gifts as provided for in Section SF of the County Ethics Law.

None (Check if appropriate)

<u>Name of Family Member</u>	<u>Name & Address of Donor</u>
_____	_____
_____	_____
_____	_____

10 a. Complimentary Attendance. List all complimentary attendance, as provided for in Section SF of the County Ethics Law, at a value greater than \$75.00, including food and beverage, at bona fide charitable or political events received during the last year by you, an immediate family member, or member of household.

<u>Name of Family Member</u>	<u>Name & Address of Donor</u>
<u>None</u>	_____
_____	_____
_____	_____

11. Loans. Describe all loans to you, an immediate family member, or member of household in excess of \$5,000.00. This does not include any loan issued in the ordinary course of business by a financial institution to finance educational costs, the cost of home purchase or improvements for a primary or secondary residence, or purchase of a personally owned motor vehicle, household furniture or appliances. If any such reportable loan has been guaranteed by any third party, list the liability and name of the guarantor.

None (Check if appropriate)

<u>Name of Family Member</u>	<u>Name & Address of Creditor</u>	<u>Type of Loan & Collateral, if any</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

12. Political Parties. List any position you held as an officer of a political party, political committee, candidate campaign committee, or political organization within the last five (5) years. The term "political organization" includes any independent body or any organization that is affiliated with or a subsidiary of a political party or any committee organized for the purpose of electing or defeating a candidate or ballot initiative.

None (Check if appropriate)

Candidate, Friends of March Gallagher
Candidate, Gallagher for Executive

13. Not-for-Profit Organizations. List any position you held as an officer of a not-for-profit organization within the reporting year. The term "nonprofit organization" includes any organization that is organized pursuant to the New York Not-for-Profit Corporation Law.

None (Check if appropriate)

Board member Farms & Food Growth fund, resigned April 2025

Certification:

I hereby certify under penalty of perjury, that the information disclosed on this form is true and complete to the best of my knowledge.

I hereby acknowledge my continuing responsibility to disclose any conflicts of interest or potential conflicts of interest and/or rescue myself from any act or action as required by Ulster County's Ethics Law. I certify that I will undertake and carry out this responsibility to the best of my ability.

[Redacted Signature]

4/21/26
Date

State of New York }
County of Ulster, ss.:

On the 21st day of April in the year 2026 before me the undersigned, a Notary Public in and for said State, personally appeared _____ personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her capacity and that by his/her signature on the instrument, the individual, or person upon behalf of which the individual acted, executed the instrument.

[Redacted Signature]
(Signature Acknowledgement)

The deadline for filing is May 1st. Please return the completed form to the Ulster County Personnel Department at 244 Fair Street, 5th floor, Kingston, NY 12401.

[Redacted Signature]