



ULSTER COUNTY
OFFICE FOR THE AGING

1003 Development Court

Kingston, NY 12401

Ulster County Website: www.ulstercountyny.gov

Phone Number: (845) 340-3456

Fax Number: (845) 340-3583

Jen Metzger
County Executive

Susan Koppenhaver
Director

Screening Application for Family Caregiver Services

Name of Client (Caregiver): _____ DOB: _____

Name of Care Receiver: _____ DOB: _____

Relationship: _____ Does Caregiver live w/ Care Receiver?

Care Receiver Medical Conditions: _____

Daily activities unable to perform (i.e. bathing, dressing, eating, etc.):

Informal/Formal Supports: _____

Unmet Care Receiver needs: _____

Unmet Caregiver needs: _____

Are you or your spouse a Veteran? Do you Have Food Stamps?

Caregiver: Medicaid? MSP? Medicare Any other benefits? _____

Care Receiver: Medicaid? MSP? Medicare Any other benefits? _____

Monthly Income: Greater than \$1820/ \$2453? | (Qualified Medicaid Beneficiary/QMP)

\$2446 / \$3299? | (QI)

Total Assets: Greater than \$32,396 / \$43,781?

Registered Voter? Declined to Register? Receiving OFA Services? _____

Notes: _____

Financial Screening

Source	Caregiver: Single <input type="checkbox"/> Married <input type="checkbox"/>	Care Receiver
Social Security (including SSI)		
Pension		
Interest/dividends		
Salary/wages		
Other/Misc		
Total		

Summary of Characteristics of Caregivers and Care Receivers

Caregiver-Care Receiver Relationship

Partner Son/Daughter Son/Daughter In-Law Other Relative Non-Relative

Name of Caregiver

Phone Number of Caregiver

M F

Gender

Caregiver Date of Birth

18-59 60-74 75-84 85+

Age of Caregiver

Address of Caregiver

Caregiver Race

Hispanic/Latino White Asian Black

American Indian/Alaska Native Native Hawaii./Pacific Isl.

Name of Care Receiver

Phone Number of Care Receiver

M F

Gender

Care Receiver Date of Birth

18-59 60-74 75-84 85+

Age of Care Receiver

Address of Care Receiver

Care Receiver Race

Hispanic/Latino White Asian Black

American Indian/Alaska Native Native Hawaii./Pacific Isl.

Please mail or drop off completed application to: Caregiver Program Coordinator, Ulster County Office for the Aging, 1003 Development Court, Kingston, NY 12401