



ULSTER COUNTY
OFFICE FOR THE AGING

1003 Development Court
Kingston, NY 12401
Ulster County Website: www.ulstercountyny.gov
Phone Number: (845) 340-3456
Fax Number: (845) 340-3583

Jen Metzger
County Executive

Susan Koppenhaver
Director

Screening Application for Family Caregiver Services

Name of Client (Caregiver): _____ DOB: _____

Name of Care Receiver: _____ DOB: _____

Relationship: _____ Does Caregiver live w/ Care Receiver? ☐

Care Receiver Medical Conditions: _____

Daily activities unable to perform (i.e. bathing, dressing, eating, etc.):

Informal/Formal Supports: _____

Unmet Care Receiver needs: _____

Unmet Caregiver needs: _____

Are you or your spouse a Veteran? ☐ Do you Have Food Stamps? ☐

Caregiver: Medicaid? ☐ MSP? ☐ Medicare ☐ Any other benefits? _____

Care Receiver: Medicaid? ☐ MSP? ☐ Medicare ☐ Any other benefits? _____

Monthly Income: Greater than \$1820/ \$2453? | (Qualified Medicaid Beneficiary/QMP) ☐

\$2446 / \$3299? | (QI) ☐

Total Assets: Greater than \$32,396 / \$43,781? ☐

Registered Voter? ☐ Declined to Register? ☐ Receiving OFA Services? ☐ _____

Notes: _____

Financial Screening

Source	Caregiver: Single <input type="checkbox"/> Married <input type="checkbox"/>	Care Receiver
Social Security (including SSI)		
Pension		
Interest/dividends		
Salary/wages		
Other/Misc		
Total		

Summary of Characteristics of Caregivers and Care Receivers

Caregiver-Care Receiver Relationship

Partner ☐ Son/Daughter ☐ Son/Daughter In-Law ☐ Other Relative ☐ Non-Relative ☐

Name of Caregiver

Phone Number of Caregiver

Gender M ☐ F ☐

Address of Caregiver

Caregiver Date of Birth
18-59 ☐ 60-74 ☐ 75-84 ☐ 85+ ☐

Age of Caregiver

Caregiver Race

Hispanic/Latino ☐ White ☐ Asian ☐ Black ☐
American Indian/Alaska Native ☐ Native Hawaii./Pacific Isl. ☐

Name of Care Receiver

Phone Number of Care Receiver

Gender M ☐ F ☐

Address of Care Receiver

Care Receiver Date of Birth
18-59 ☐ 60-74 ☐ 75-84 ☐ 85+ ☐

Age of Care Receiver

Care Receiver Race

Hispanic/Latino ☐ White ☐ Asian ☐ Black ☐
American Indian/Alaska Native ☐ Native Hawaii./Pacific Isl. ☐

*Please mail or drop off completed application to: Caregiver Program Coordinator, Ulster County Office for the Aging,
1003 Development Court, Kingston, NY 12401*